EDXM

Welcome to EDX!

We are excited that you are joining the newest digital asset market and clearinghouse, designed to meet the needs of both crypto native firms and the world's largest financial institutions, and we're here to help you at every step of the onboarding and trading process. Below you will find an outline of the process for both trading and clearing readiness on EDX. If you have any questions, please contact us at info@edxmarkets.com, we're here to support you!

Trading Onboarding Checklist:

Step	Location / Contact
Complete onboarding documents and Retail Membership Application (if applicable)	https://edxmarkets.com/join-edx Return to: onboarding@edxmarkets.com
Download tech & connectivity specs	https://edxmarkets.com/trading-resources/
Complete Connectivity Agreement and physical connectivity	connectivity@edxmarkets.com
Request and set up trading configurations: • Single sign-on • Request order ports • Request drop copy ports • Request market data access	mops@edxmarkets.com
Pass order entry and market data certification testing	

Clearing Onboarding Checklist:

Step	Location / Contact
Provide counterparty DDQ for EDX completion (if applicable)	onboarding@edxmarkets.com
Review API documentation	https://uat.edxclearing.com/api/docs/members.html
Request IP whitelisting for EDX Clearing Portal	clearingsupport@edxmarkets.com
Review clearing trading limits	
Complete Clearing Portal Access Request Form	
Complete SSI Whitelisting Request	